

Mobile Notes Macros

Macros can be created in Valant to allow for input into Mobile Notes, allowing users to streamline documentation, with template, and common wording. For Information on how to edit, add, and delete macros please review "Editor Macros" at the end of this document.

The screenshot displays the 'Mobile Notes' interface for a '20190210_Psychiatric Progress Note'. The top navigation bar includes 'Header', 'Persons Present', 'Sources of Information', 'Meds & Allergies', 'Chief Complaint', and 'History of Present Illness/Interval History'. Below this, a grid of tabs lists various clinical sections such as 'NIDA-Modified ASSIST (empty)', 'Stressors', 'Review of Systems', 'Side Effects', 'Adherence', 'Vital Signs', 'Exam', 'Past History', 'Lab Results', 'Assessment - Impression', 'Assessment - Sources of Risk', 'Suicide Ideation Intensity (empty)', 'Suicide Risk Factors', 'Suicide Protective Factors', 'Suicide Prevention Plan', 'Assessment - Diagnoses', 'Assessment - Alternatives Considered', 'Assessment - Informed Consent', 'Counseling and Coordination of Care', 'Psychotherapy', 'Plan', 'Plan - Med Changes', 'Plan - Labs Ordered', 'Plan - Next Appointment', and 'Review'. The 'History of Present Illness/Interval History' section is active, showing a red box around the 'Insert Macro...' dropdown menu and the 'Create Macro' button. At the bottom, there are 'Previous' and 'Next' navigation buttons.

From within a Mobile Note, users will be able to insert a macro or create one by selecting the **Create Macro** button.

This close-up shows the 'Insert Macro...' dropdown menu and the 'Create Macro' button. The dropdown menu is currently closed, showing only the text 'Insert Macro...' and a downward arrow icon.

The "Insert Macro.." drop-down will show the list of all the macros for the provider.

History of Present Illness/Interval History

Insert Macro...
Create Macro

Insert Macro...

- emergency services
- every 2 weeks
- Intake Note Template
- Lengthier
- MSE
- MSE-Normal, complete
- NKDA
- NMSE
- No Show Template
- Poor Mental Status Exam
- Psychological Services Template
- Sample SOAP Note
- stable
- Stable on meds
- standard note.
- Telephone Note

If a macro is selected it will insert the text into the field where the cursor is placed. The text can then be edited in the text box if needed.

History of Present Illness/Interval History

Insert Macro...
Create Macro

Appearance: Good grooming and hygiene, appropriate

Behavior: Appropriate, cooperative, no psychomotor abnormalities

Cognition: Alert and oriented x 3

Affect: Euthymic

Thought Process: Linear, goal-directed

Thought Content: No SI, no HI, no AVH, no delusions

Judgement: Good

Insight: Good

Previous
Next

All Mobile Note tabs with a text area field provide the option to insert or create macros.

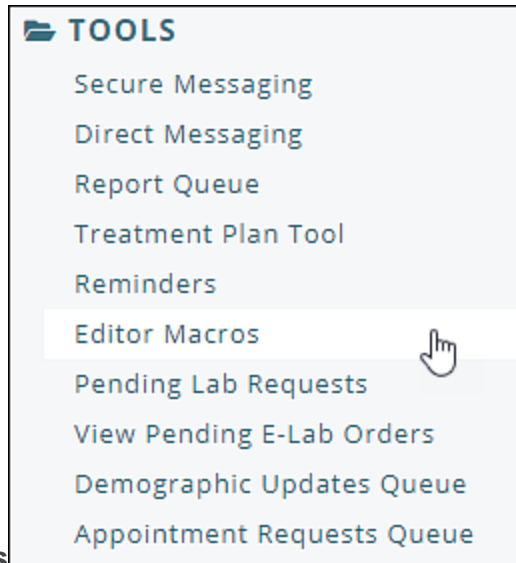
The “Insert Macro..” drop-down will show the list of all the macros for the provider.

Editor Macros

Users can add, delete, and edit macros for Mobile Notes on the “Editor Macros” page in Valant. The "Edit Documents" permission is required to access Editor Macros.

To add, delete or edit macros:

- Select **Tools | Editor Macros**



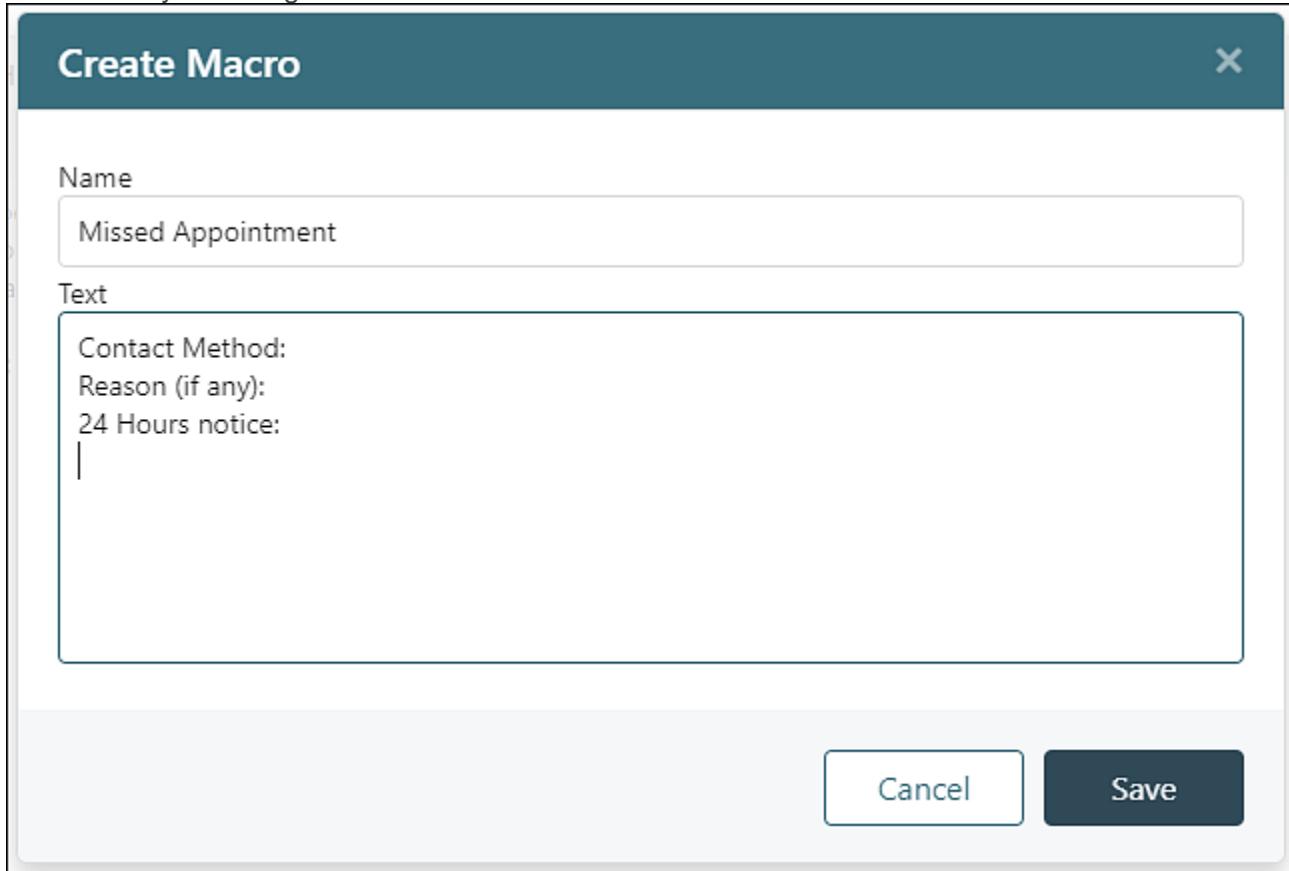
This page allows a user to see a complete list of Macros. All macros can be edited or deleted from this page. Users to create new macros by clicking the **New** button.

Editor Macros

+ New

Name	Text
test macro	Past Psychiatric History: This is my macro
School Note	Text to use when doing a school note
Average MSE	Appearance: Good grooming and hygiene, appropriate Behavior: Appropriate, cooperative, no psychomotor abnormalities Cognition: Alert and oriented x 3 Affect: Euthymic Thought Process: Linear, goal-directed Thought Content: No SI, no HI, no AVH, no delusions Judgment: Good Insight: Good

To create a macro the “Name” field is required and in the “Text” field enter the text that will be what is inserted in a note when selected from the list. Once completed select **Save** to create the macro. Macros can be edited or deleted by selecting a macro from the list.

A screenshot of a 'Create Macro' dialog box. The dialog has a dark teal header bar with the title 'Create Macro' and a close button (X) on the right. Below the header, there are two main input sections. The first section is labeled 'Name' and contains a text input field with the value 'Missed Appointment'. The second section is labeled 'Text' and contains a larger text area with the following text: 'Contact Method:', 'Reason (if any):', and '24 Hours notice:'. At the bottom right of the dialog, there are two buttons: 'Cancel' and 'Save'. The 'Save' button is dark teal, while the 'Cancel' button is light gray with a dark teal border.

Create Macro

Name

Missed Appointment

Text

Contact Method:
Reason (if any):
24 Hours notice:
|

Cancel Save

If a user is in the process of completing a Mobile Note and they create a macro in Valant, the user could refresh the page and the macro will immediately be available in the drop-down list.